



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Age: 9 years DOB: 6/22/2002		MELISSA RUSSELL , guardian, is petitioner. Account period: 9/30/10 – 9/30/11 Accounting - \$70,563.79 Beginning POH - \$0 Ending POH - \$70,151.29 Attorney - not addressed Guardian - not addressed Petitioner prays: 1. The first account and report be approved and settled; 2. The acts of the guardian shown in the accounting and report be approved.	NEEDS/PROBLEMS/COMMENTS: Continued from 2/27/12. As of 3/15/12 the following issues remain: 1. Need <i>Notice of Hearing</i> . 2. Pursuant to Probate Code 2626 need proof of service of the <i>Notice of Hearing</i> on: a. Rebecca Lee Ann Dell Pitkin (minor) 3. Need Order
Cont. from 112811 121211, 022712			
Aff.Sub.Wit.			
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: KT
Reviewed on: 3/15/12
Updates:
Recommendation:
File 2 - Pitkin

Age: 6 years DOB: 10/17/05	MELISSA RUSSELL , guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 9/30/10 – 9/30/11	Continued from 2/27/12. As of 3/15/12 the following issues remain:
Cont. from 112811 121211, 022712	Accounting - \$70,563.79	4. Need Notice of Hearing.
Aff.Sub.Wit.	Beginning POH - \$0	
✓ Verified	Ending POH - \$70,151.29	5. Pursuant to Probate Code 2626 need proof of service of the Notice of Hearing on: b. Eva Jane Carolyn Pitkin (minor)
Inventory	Attorney - not addressed	
PTC	Guardian - not addressed	6. Need Order
Not.Cred.		
Notice of Hrg X	Petitioner prays:	
Aff.Mail X	3. The first account and report be approved and settled;	
Aff.Pub.	4. The acts of the guardian shown in the accounting and report be approved.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
✓ 2620(c)		
Order X		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: KT
Reviewed on: 3/15/12
Updates:
Recommendation:
File 3 – Pitkin

(1) Petition for Termination of Further Proceedings and (2) Discharge of Personal Representative (Prob. C. 12251)

DOD: 2-6-11		WELLS FARGO BANK, N.A. , Administrator with Limited IAEA without bond, is Petitioner. I&A - \$275,000.00 (real property only) POH – \$0 Petitioner states the only asset of the estate was certain real property that was foreclosed upon and purchased by CVI Group, LLC on 1-3-12. Petitioner has diligently searched for all assets of the decedent but has failed to discover any other property of any kind belonging to the estate that is subject to administration. Therefore, Petitioner requests the estate be terminated and Petitioner discharged pursuant to Probate Code §12251(a).	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			12-12-11
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 3-16-12	
			Updates:	
			Recommendation: SUBMITTED	
			File 5 - McCauley	

Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 12/11/2011			FRANK E. GILSTRAP II , named alternate executor without bond is petitioner. Named executor, Debra S. Paul declines to act. Full IAEA – o.k. Will dated: 11/16/1997 Residence: Clovis Publication: Fresno Business Journal <u>Estimated value of the estate:</u> Personal property - \$176,000.00 Annual income - \$ 1,200.00 Probate Referee: RICK SMITH	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Proposed personal representative is a resident of Texas. Probate Code §8571 states notwithstanding a waiver of bond, the court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the court.
Cont. from				
	Aff.Sub.Wit.	S/P		
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
✓	Aff.Mail	W/		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: KT
Reviewed on: 3/15/12
Updates:
Recommendation:
File 6 - Gilstrap

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 4/23/11		<p>Robert R. Peterson, Trustee of the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993, is petitioner.</p> <p>40 days since DOD.</p> <p>No other proceedings.</p> <p>Will dated: April 20, 1993 – devises the residue of the estate to the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993.</p> <p>Petitioner requests court determination that Decedent's 50% interest in two parcels of real property located in Fresno County pass to the Robert R. Peterson and Correen B. Peterson Revocable Living Trust Agreement dated 4/20/1993, pursuant to Decedent's Will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> The copy of the Will attached to the petition is not signed by the decedent. Even though the Will is not technically probated, if the decedent left a Will, a court order determining the right to succeed to the property necessarily includes a determination as to the validity of the Will even if the Will is not technically probated. Therefore, the court may require that a copy of the Will signed by the decedent be filed. Inventory and appraisal is incomplete at: <ul style="list-style-type: none"> #3. It does not indicate if this is all or a portion of the estate that has come into the petitioners knowledge or possession. #5 property tax certificate And was not signed and dated by the Petitioner in the declaration portion of the form. Need Order 	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			X
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: KT
Reviewed on: 3/15/12
Updates:
Recommendation:
File 7 - Peterson

Status of Sale Confirmation

DOD: 1-26-04		ANTONETTE FREGOSO, Daughter, was appointed Administrator with full IAEA without bond and Letters issued on 6-15-04 .		NEEDS/PROBLEMS/COMMENTS:	
Cont. from 090210, 110410, 111010, 011911, 031611, 050411, 070611, 083111, 110211, 012512		Final Inventory and Appraisal filed 8-13-04 reflects a total estate value of \$264,250.00 as of the date of death (1-26-04), which included a small amount of cash from the register of a restaurant (Decedent's one-half interest in the business), a vehicle, personal property (furniture and furnishings), a residence valued at \$145,000.00, and an undivided one-half interest in a business and real property valued at \$112,500.00.		Minute Order 1-19-11: Counsel advises the court that they are waiting for financing and the sale to close. Hearing was set on 3-16-11 for status of sale confirmation.	
Aff.Sub.Wit.		Inventory and Appraisal ("Reappraisal Final Dist") filed 1-3-11 reflects revised values for the real properties as follows: residence \$90,000.00; undivided one-half interest in business and real property \$70,000.00 (total: \$160,000.00).		Minute Order 3-16-11: Counsel advises the Court that an offer was finally received. Counsel requests a continuance.	
Verified		Minute Order 11-10-10 (Status hearing re Failure to File a First Account or Petition for Final Distribution): Atty LeVan represents to the court that EDD has a claim against the estate, that the estate is now insolvent, and that Steven Diebert has destroyed his files related to this matter. Ms. LeVan is waiting for the new Inventory and Appraisal to send to EDD to see if they will drop their claim or choose to foreclose. The court orders Ms. LeVan to file a written status report by 1-12-11 regarding these representations and further orders her to communicate with Don McKinney of EDD and advise him that the court wants to know their position for the 1-12-10 report. Matter continued to 1-19-11.		Minute Order 5-4-11: Counsel advises the Court that they are making progress, but will need a continuance.	
Inventory		Minute Order 1-19-11 (Status hearing re Failure to File a First Account or Petition for Final Distribution): Counsel advises the court that they are waiting for financing and the sale to close. Matter set for Status of Sale Confirmation on 3-16-11.		Minute Order 7-6-11: Counsel advises the Court that progress is being made and the EDD matter should be resolved very soon.	
PTC		Minute Order 3-16-11: Counsel advises the Court that an offer was finally received. Counsel requests a continuance.		Minute Order 8-31-11: Counsel advises the Court that papers are being signed today and escrow will be closing in 10 days. Matter continued to 11-2-11.	
Not.Cred.		Status Report filed 8-26-11 states the property will be sold for \$125,000.00 as soon as a release is received from the Labor Dept.		Minute Order 11-2-11: Ms. LeVan informs the Court that she received a fax from the title officer indicating that the appraisal was done and all documents would be signed by 11-15-11. The Court continued the matter to 1-25-12.	
Notice of Hrg		Notice of Proposed Action filed 9-22-11 attaches an estimated closing statement for the sale of one of the properties.		Minute Order 1-25-12: Counsel advises the Court that they are waiting for financing for the purchaser and the appraisal should be done next week. Counsel requests a continuance.	
Aff.Mail		Minute Order 11-2-11: Ms. LeVan informs the Court that she received a fax from the title officer indicating that the appraisal was done and all documents would be signed by 11-15-11. The Court continued the matter to 1-25-12.		As of 3-15-12, a final account has not been filed. The following issue remains from prior hearings:	
Aff.Pub.		Status Report filed 1-24-12 states the properties are in the process of being reappraised for current market value and Attorney LeVan requests a 60-day continuance. She has informed the buyer that if financing does not happen, the properties will be put back on the market.		Note: Examiner was previously unable to tell from the prior status report which property was in negotiations. The Status report filed 1-11-11 stated that the property value is \$160,000.00 and an offer received was \$150,000.00; however, I&A filed 1-3-11 indicates that the two properties (residence and ½ interest in business property) have a combined total value of \$160,000.00.	
Sp.Ntc.		Minute Order 1-25-12: Counsel advises the Court that they are waiting for financing for the purchaser and the appraisal should be done next week.		Status report filed 8-26-11 and Notice of Proposed Action filed 9-22-11 indicate that only the ½ interest in the business property is subject to the sale.	
Pers.Serv.				The following issue remains:	
Conf. Screen				1. Need final account/petition for distribution.	
Letters				Updates:	
Duties/Supp				Contacts: Reviewed 3-15-12	
Objections				Recommendation:	
Video Receipt				Reviewed by: skc	
CI Report				File 8 - Canales	
9202					
Order					
Aff. Posting					
Status Rpt	X				
UCCJEA					
Citation					
FTB Notice					

Age:			NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Judgment for Final Distribution signed on 2/7/12.
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: KT			
Reviewed on: 3/15/12			
Updates:			
Recommendation:			
File 9 - Morrow			

Status Hearing Re: Receipt of Transfer

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 3/15/12
		Updates:
		Recommendation:
		File 10 - Mathias

Atty Reinhardt, Mavis Jean (Pro Per – Maternal Grandmother – Guardian)

Atty Reinhardt, Alan William (Pro Per – Maternal Step-Grandfather – Guardian)

Status Hearing Re: Receipt of Blocked Account

Age: 7	<p>MAVIS JEAN and ALAN WILLIAM REINHARDT, Maternal Grandmother and Step-Grandfather, were appointed Co-Guardians of the Person and Estate of Jesse R. Trask on 2-9-12 with all funds ordered to be placed in a blocked account.</p> <p>The original petition stated Jesse's mother, who passed away in January 2011, had a life insurance policy through her employer (County of Fresno) that was estimated at between \$10,000.00 and \$20,000.00, and Petitioners have been instructed by the insurance company to place the funds into a blocked account.</p> <p>The Court set this status hearing for receipt of funds in blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need receipt of funds in blocked account.</p>
DOB: 1-16-05		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>Reviewed by: skc</p> <p>Reviewed on: 3-16-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Trask</p>	

Atty Williams, Anna F. (Pro Per – Daughter – Petitioner)

Petition for Probate of Will and for Letters Testamentary

DOD: 10-23-11		ANNA F. WILLIAMS , Daughter and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – <i>Need publication</i>	1. Need Notice of Petition to Administer Estate (Form DE-121).
		Will dated 4-8-03	
<input type="checkbox"/>	Aff.Sub.Wit.		2. Need proof of service of Notice of Petition to Administer Estate (Form DE-121) on all persons listed at #8 in the Petition at least 15 days prior to the hearing per Probate Code §8110: - Sula M. Zaninovich (daughter) - Tamara K. Turner (granddaughter) - Kori A. Davis (granddaughter) - Katy R. Williams (granddaughter) - Kathryn G. O'Neil (great-grandchild) - Connor D. O'Neio (great-grandchild) - Tyler A. Vitullo (great-grandchild) - Summit P. Pears (great-grandchild)
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Residence: Fresno	3. Need affidavit of publication per Probate Code §8124.
<input type="checkbox"/>	PTC	Publication: <i>Need publication</i>	
<input type="checkbox"/>	Not.Cred.		4. Need date of death of the decedent's predeceased spouse per Local Rule 7.1.1.D.
<input type="checkbox"/>	Notice of Hrg	Estimated value of estate: Real property - \$240,000.00	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	5. Need Order.
<input type="checkbox"/>	Aff.Pub.	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Sp.Ntc.		6. Need Letters.
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		Reviewed by: skc
<input type="checkbox"/>	Letters	<input checked="" type="checkbox"/>	
<input checked="" type="checkbox"/>	Duties/Supp		Reviewed on: 3-16-12
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		Updates:
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		Recommendation:
<input type="checkbox"/>	Order	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff. Posting		File 13 - Turner
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8		SANDRA ROSARIO MOSQUEDA , Paternal Grandmother, is Petitioner. Father: CRISTIAN RAMON GONZALEZ - <i>Consent and Waiver of Notice filed 1-26-12</i> Mother: YVETTE MONICA VASQUEZ - <i>Personally served 1-27-12</i> Paternal Grandfather: Fidel Robles Maternal Grandfather: Michael Vasquez - <i>Deceased</i> Maternal Grandmother: Caroline Quintero - <i>Consent and Waiver of Notice filed 2-6-12</i> Half-Siblings: Josia Vasquez and Roman Diamond Rose Petitioner states that in 2010 Cristian was missing school excessively and Petitioner picked him up and enrolled him at the school he is currently attending; however, in 2011, the mother took him and moved to Sacramento. However, in October 2011, CPS there removed this child and his siblings from the mother's care because she was abusing drugs. The siblings are residing with an aunt in Sacramento and Petitioner was given the opportunity to bring Cristian back home. The mother is scheduled to complete a drug program in March 2012 and has told Cristian that she will pick him up. Because of her long history of drug use, Petitioner does not want Cristian to return to his mother. Court Investigator Jo Ann Morris filed a report on 3-15-12.	NEEDS/PROBLEMS/COMMENTS: 1. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice on: - Fidel Robles (paternal grandfather)	
DOB: 3-6-04				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc

Reviewed on: 3-16-12

Updates:

Recommendation:

File 14 - Gonzalez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Kodiyac, 8 DOB: 11/13/03		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
Aarius, 7 DOB: 12/06/04			
		CHEE VANG, maternal aunt, is Petitioner.	1. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent and Waiver of Notice <u>or</u> Declaration of Due Diligence for: - paternal grandparents (unknown)
Father: MIKE VANG – <i>consent & waiver of notice filed 02/06/12</i>		Mother: CHAU VANG – <i>consent & waiver of notice filed 02/06/12</i>	2. Need CI report and clearances. (CI to provide.)
Cont. from		Paternal grandparents: UNKNOWN	
	Aff.Sub.Wit.		
✓	Verified	Maternal grandfather: LENG VANG – <i>served by mail on 02/06/12</i> Maternal grandmother: MAI XIONG – <i>served by mail on 02/06/12</i>	
	Inventory		
	PTC	Petitioner states that she has cared for both of the minors since birth because their mother is not stable and abuses drugs and their father is in and out of prison.	
	Not.Cred.		
✓	Notice of Hrg	Court Investigator Jennifer Young's report was filed – NEED REPORT.	
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	n/a	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 03/16/12
			Updates:
			Recommendation:
			File 15 - Vang

Atty Hand, Tom (Pro Per – Non-Relative / Former Guardian – Petitioner)

Atty Hand, Valerie (Pro Per – Non-Relative / Former Guardian – Petitioner)

Atty Sevadjan, Lucille Mae (Pro Per – Non-Relative / Former Guardian – Petitioner)

Petition for Appointment of Limited Probate Conservator of the Person (Prob. C. 1820, 1821)Age: 19
DOB: 07/13/92**TEMPORARY EXPIRES 3-26-12**

TOM HAND, VALERIE HAND, and LUCILLE MAE SEVADJIAN, Foster family and former legal guardians, are Petitioners and request appointment as Limited Co-Conservators of the Person with Medical Consent powers; specified powers under Probate Code 2351.5 and orders limiting the civil and legal rights.

Capacity Declaration of Peter Nakaguchi, M.D., filed 2/21/2012.

Petitioners state Trevon was placed with them as a foster child on 7-29-1998 when he was six years old and has been in their home ever since. Petitioners became his legal guardians on 3-7-2000. He has had limited contact with his mother, Rochelle Perry, and she has made no contact for at least 10 years.

Petitioner states Trevon resides in a state licensed children's facility. The facility must re-license as an adult facility to maintain compliance with regulations. Trevon cannot remain a client in the adult home due to his health conditions. Community Care licensing requires that he become a non-client with a conservator in order to remain in the home. Petitioners state they need temporary conservatorship now to keep him in our family or the state will move him out of their home.

NEEDS/PROBLEMS/COMMENTS:

1. Petitioners state Trevon has lived with them since 1998; they have been his legal guardians since 2000; his father is unknown and his mother has not had contact for approx. 10 years. If notice is not excused, need Notice of Hearing and proof of service of Notice of Hearing with a copy of the Petition at least fifteen days prior to the hearing on:
 - Rochelle Perry (Mother)
 - Unknown father
2. Need CI report and advisement of rights.

Note: Petitioner appears to seek a limited conservatorship based upon the fact that the proposed Conservatee is developmentally disabled; however, it appears a general conservatorship would more appropriately address the needs of this proposed Conservatee, who requires assistance with all activities of daily living and requires constant supervision. Limited conservatorships are more appropriate in circumstances in which the proposed Conservatee has a greater degree of capacity for self-care and independent living. Probate Code § 2351 provides in pertinent part that the conservator, **but not a limited conservator**, has the care, custody, and control of, and has charge of the education of, the conservatee. If Court finds a general conservatorship is more appropriate in this case, the proposed order and letters can be interlineated to grant the conservatorship appropriately.

Reviewed by: JF

Reviewed on: 03/16/12

Updates:

Recommendation:

File 16 - Randle

Age: 19	
DOB: 07/13/92	
Cont. from	
Aff.Sub.Wit.	
✓ Verified	
Inventory	
PTC	
Not.Cred.	
Notice of Hrg	x
Aff.Mail	x
Aff.Pub.	
Sp.Ntc.	
✓ Pers.Serv.	
✓ Conf. Screen	
✓ Letters	
✓ Duties/Supp	
Objections	
✓ Video Receipt	
CI Report	x
9202	
✓ Order	
Aff. Posting	
Status Rpt	
UCCJEA	
✓ Citation	
FTB Notice	

Petitioner requests the Court grant the following powers and controls over the proposed limited conservatee:

1. To fix the residence or specific dwelling of the limited conservatee;
2. To have access to the confidential records and papers of the limited conservatee, including, but not limited to Regional Center documents and school records;
3. To consent or withhold consent to marriage or the entrance into a registered domestic partnership by the limited conservatee;
4. To control the right of the limited conservatee to contract;
5. To have exclusive authority to give or withhold medical treatment for the limited conservatee;
6. To control the limited conservatee's social and sexual contacts and relationships; and
7. To make all decisions on the limited conservatee's education.

The limited conservatee shall not have the power:

1. To fix the place of his/her residence or specific dwelling;
2. To have access to his/her confidential records and papers;
3. To consent or withhold consent to the marriage or the entrance into a registered domestic partnership;
4. To contract;
5. To give or withhold medical consent;
6. To control his/her own social and sexual contacts and relationships; and
7. To make decisions concerning his/her education.

Court Investigator Jennifer Daniel's report was filed – NEED REPORT.

**17 Charles Robert Fitzgerald aka Robert Fitzgerald aka Charles R. Fitzgerald
aka Charles Fitzgerald aka Bob Fitzgerald aka C. Robert Fitzgerald aka C.
Bob Fitzgerald (Estate)**

Atty Gin, Robert W. (for Susie Fitzgerald – spouse/Petitioner)

**Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 12/04/11			<p>SUSIE FITZGERALD, spouse/named Executor without bond, is Petitioner.</p> <p>Full IAEA – NEED</p> <p>Will dated: NEED COPY OF SIGNED WILL AND ORIGINAL WILL DEPOSITED WITH THE COURT.</p> <p>Residence: Fowler Publication: NEED</p> <p>Estimated Value of the Estate: Personal property - \$251,860.80 Real property - 90,000.00 Total - \$341,860.80</p> <p>Probate Referee: RICK SMITH</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Copy of will attached to the Petition is not a copy of a signed will and the original will does not appear to have been deposited with the Court. Need copy of signed will and original will needs to be deposited with the Court. 2. Publication was made in The Business Journal; however, per Local Rule 7.9A – since the decedent was a resident of Fowler, CA, publication is to be made in the Fowler Ensign. Need proof of publication in the Fowler Ensign.
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/>	Verified	<input type="checkbox"/>		
<input type="checkbox"/>	Inventory	<input type="checkbox"/>		
<input type="checkbox"/>	PTC	<input type="checkbox"/>		
<input type="checkbox"/>	Not.Cred.	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Notice of Hrg	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Aff.Mail	<input type="checkbox"/> w/		
<input type="checkbox"/>	Aff.Pub.	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Sp.Ntc.	<input type="checkbox"/>		
<input type="checkbox"/>	Pers.Serv.	<input type="checkbox"/>		
<input type="checkbox"/>	Conf. Screen	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Letters	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/>	Objections	<input type="checkbox"/>		
<input type="checkbox"/>	Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/>	CI Report	<input type="checkbox"/>		
<input type="checkbox"/>	9202	<input type="checkbox"/>		
<input checked="" type="checkbox"/>	Order	<input type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/>	Status Rpt	<input type="checkbox"/>		
<input type="checkbox"/>	UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/>	Citation	<input type="checkbox"/>		
<input type="checkbox"/>	FTB Notice	<input type="checkbox"/>		
			<p>Reviewed by: JF</p> <p>Reviewed on: 03/16/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17 - Fitzgerald</p>	

(1) First and Final Account and Report of Administrator, (2) Petition for Attorney Fees and (3) Final Distribution

DOD: 12-13-10		MARIA R. CABRERA , Sister and Administrator with Limited IAEA with bond of \$10,000.00, is Petitioner. Accounting is waived. I&A: \$275,000.00 POH: \$14,951.35 cash plus real property in Los Angeles County) Administrator (Statutory): Waived Attorney (Statutory): \$8,500.00 Distribution pursuant to intestate succession: Graciela F. Larios (Decedent's mother): 100% of the estate	NEEDS/PROBLEMS/COMMENTS: 1. Need Allowance or Rejection of Creditor's Claim (DE-174) and proof of service on the Franchise Tax Board regarding the claim filed 12-9-11. <i><u>Note: Petitioner states the claim for \$10,427.07 is for failing to report income in 2008; however, the purported claim has no basis because the Decedent was unemployed in 2007 and never worked thereafter. Petitioner states efforts are being made with the Franchise Tax Board to resolve this claim; however, the Allowance or Rejection is a mandatory Judicial Council form and no withdrawal of the claim has been filed.</u></i> <i><u>Note: There is a 90-day response period from service on a rejected claim.</u></i> <i><u>Note: On 3-13-12, the Franchise Tax Board withdrew their Request for Special Notice; however, they did not mention the creditor's claim. Therefore, the claim filed 12-9-11 must still be addressed via Allowance or Rejection (mandatory Judicial Council form).</u></i> 2. Need order pursuant to Local Rule 7.6.1. (Monetary distributions must be stated in dollars, etc.)
Cont. from 021412			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
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	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	5-5-11	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Reviewed by: skc Reviewed on: 3-15-12 Updates: Recommendation: File 18 - Larios			